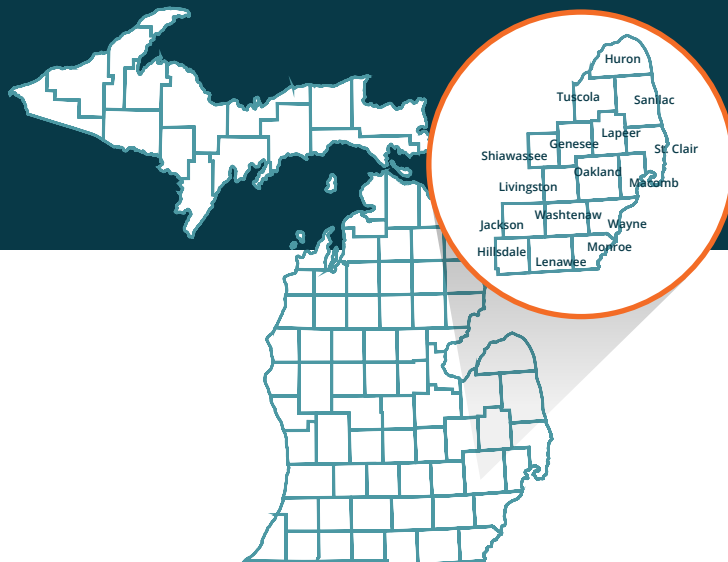


GENESEE COUNTY LABOR SHED



Introduction

The Workforce Intelligence Network for Southeast Michigan (WIN) partnership is a collaboration of six Michigan Works! Agencies (MWAs) and nine community colleges across a 16-county region in Michigan. The counties in the WIN partnership include: Genesee, Hillsdale, Huron, Jackson, Lapeer, Lenawee, Livingston, Macomb, Monroe, Oakland, Saint Clair, Sanilac, Shiawassee, Tuscola, Washtenaw, and Wayne, along with the City of Detroit.

The WIN partnership region's labor shed highlights why, when it comes to talent, we must think regionally: The workforce is mobile. Although 90.4% of the region's workforce live and work in the 16-county area, not all residents work in their home county. It is not uncommon for workers to commute one or two counties over for work. This means that the residents in every county should be ready for the job demands of employers hiring throughout southeast Michigan.

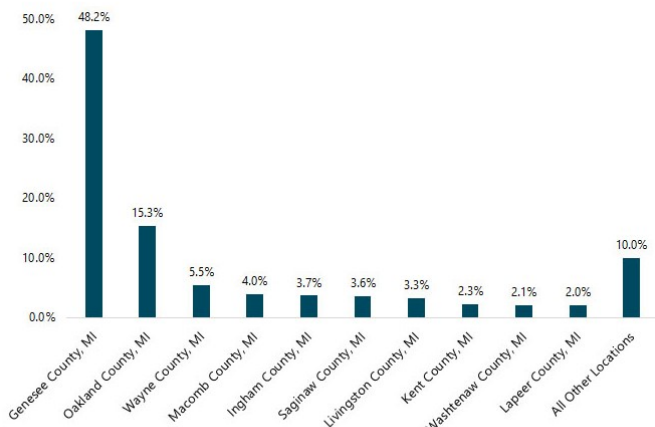
This document provides detailed information on where employees in the area commute to and from each day for work, how far they travel, along with other information about workers and businesses in the area. For more detail on the labor market, please see WIN's Quarterly Labor Market Report publications.

Where Residents Work

In 2017, Genesee County's workforce consisted of 150,222 residents. 72,426 (48.2%) of the residents lived and worked within Genesee County, while the remaining 77,796 residents (51.8%) traveled outside of the county for work. Since 2015, the number of residents that traveled outside of the county for work increased by 6,035 (7.8%) individuals, from 71,761 to 77,796 individuals.

Genesee County residents were slightly more mobile in 2017 than in 2015. In 2017, 43.0% of the county's workforce (65,652 individuals) traveled more than 25 miles to their place of employment compared to 41.1% (59,585 individuals) in 2015. Oakland County was the most popular destination outside of Genesee County for residents to find employment in 2017, with 22,982 residents or 15.3% of the county's workforce commuting, an increase of 1,515 residents since 2015. Wayne County employed 8,257 residents (5.5% of the county's workforce) in 2017.

Where Genesee Residents Work



Source: U.S. Census OnTheMap, 2017
Analysis: Workforce Intelligence Network



6,878

BUSINESS
ESTABLISHMENTS IN 2017



41,436

JOBS POSTED ONLINE
IN 2017



72,426

WORKERS THAT LIVED
AND WORKED IN
GENESEE COUNTY



64,652

RESIDENTS TRAVELING MORE
THAN 25 MILES TO WORK

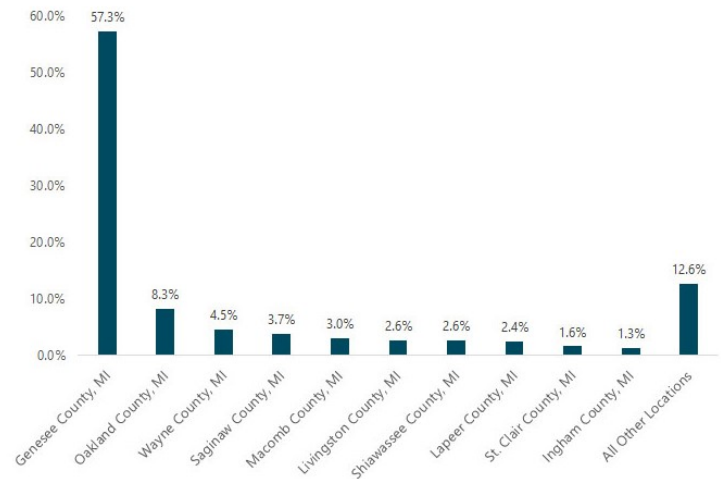
GENESEE COUNTY LABOR SHED

Where Workers Live

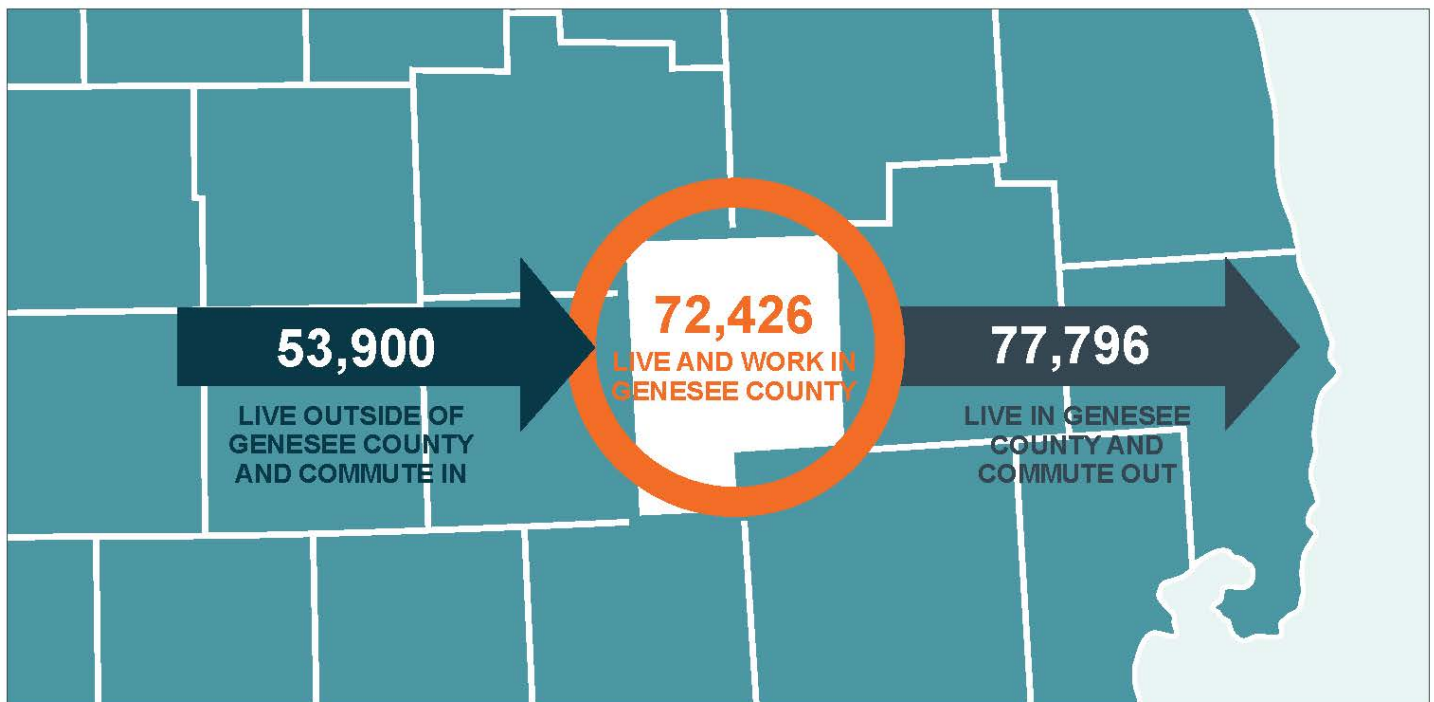
Genesee County is a commuting community. In 2017, 126,326 workers were employed in Genesee County. 53,900 (42.7%) of those workers were employed in the county, but lived outside of its borders. Of those that traveled to Genesee County for work, 28,608 (53.1%) of the workers were aged 30 to 54 years. This indicates a desire for experienced workers in Genesee County. While Genesee County employers were able to attract a sizable amount of workers in 2017, 77,796 residents (51.8% of the county's workforce) filled external jobs. Over half (54.3%) of external jobs were filled by workers between the ages of 30 and 54.

Similar to the outflow of Genesee County residents, the great majority of workers that travel to Genesee reside in either Oakland or Wayne counties. 10,450 (8.3%) of Genesee County workers travel in from Oakland County followed by 5,738 (4.5%) that travel in from Wayne County. 82,754 (65.5%) of the 126,326 workers employed in Genesee County traveled more than 25 miles to their place of employment in 2017.

Where Genesee Workers Live



Source: U.S. Census OnTheMap, 2017
Analysis: Workforce Intelligence Network



¹ This fact and labor shed statistics throughout this brief are analyzed from the U.S. Census OnTheMap, Center for Economic Studies (2017).

Data Sources: Economic Modeling Specialists, International, and U.S. Census OnTheMap
Analysis: Workforce Intelligence Network